

Office of Financial Aid  
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Indianapolis, Indiana 46227-3697  
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Fax: (317) 788-6136  
<http://financialaid.uindy.edu>

Student Name \_\_\_\_\_ SS# \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Student ID # \_\_\_\_\_  
E-mail \_\_\_\_\_ Phone # \_\_\_\_\_

Eligibility for need-based aid for the 2009–2010 academic year usually is based on 2008 income. Certain conditions allow expected 2009 income to be used to calculate eligibility for certain types of aid. Check the appropriate condition listed below and use page 3 to provide information about income earned to date. Use page 4 to report estimated income for the remainder of 2009. Your request will be considered if you **provide a thorough explanation with complete information and documentation.**

1. **Loss of Employment**

- You worked full-time (at least 35 hours per week) for 30 weeks in 2008, but you are not working full-time now.
- Your spouse, who earned money in 2008, lost his or her job for at least 10 weeks in 2009.
- You or your spouse earned money in 2008 but have not been able to work in the usual way for at least 10 weeks in 2009. This must be because of a disability or natural disaster that happened in 2008 or 2009. *An explanation must be provided.*

Name of unemployed person: \_\_\_\_\_

Date unemployment began: \_\_\_\_\_

If applicable, date returned to work: \_\_\_\_\_

Provide an explanation if unemployment or disability benefits will not be received.

2. **Loss of Nontaxable income/benefits**

- You or your spouse received untaxed income in 2008 and have completely lost that income for at least 10 weeks in 2009. The untaxed income must be from a public or private agency, or a company or a person ordered by the court to provide that income. Untaxed income and benefits include things like Social Security benefits (including Supplemental Security Income), court-ordered child support, untaxed retirement or disability benefits, or Temporary Assistance for Needy Families (TANF) aid. *Provide an explanation of why the benefit will not continue.*

Name of person who lost the benefit: \_\_\_\_\_

Type of benefit lost: \_\_\_\_\_

Date benefit last received: \_\_\_\_\_

3. **Separation/Divorce**

- You have separated or divorced **AFTER** you filed the Free Application for Federal Student Aid (FAFSA). Separation or divorce must be prior to January 1, 2010. On the remainder of this form report only your income information.

Date of separation/divorce: \_\_\_\_\_

4. **Death—Please provide a copy of the death certificate along with this completed form.**

- Your spouse has died after you filed the Free Application for Federal Student Aid.

Name of deceased: \_\_\_\_\_

Date of death: \_\_\_\_\_

5. **Other: You may submit this change after July 1, 2009.** You must provide documentation of actual income earned and received to date and provide a valid estimate of remaining year income. See pages 3 and 4.

You or your spouse have changed jobs, had a reduction in work hours (other than overtime) or lost income for a reason other than those listed above. *Provide a detailed explanation of the circumstances.*



# 2009 Income Earned to Date

January through \_\_\_\_\_  
(end date of last pay period)

This information is to be completed by the student and spouse, if applicable. List the names of all places where you (and your spouse) have worked during 2009 along with total earnings to date before taxes. Do not leave questions blank; enter the appropriate numbers or 0 when no income is received. *If completing form after 12/31/2009, complete section A and B and sign on back.*

**Attach the most recent pay stubs or letters from employers to document all amounts you are reporting.**

## SECTION A 2009 Taxable Income Earned to Date: January through \_\_\_\_\_ (end date of last pay period)

Pay Stub(s) included    How often are you paid?     Weekly     Twice/Mo.     Monthly

	Employer/Company	End date for last pay period	Total wages or income	
1. Student's wages:	Job #1 _____	1/1/2009 to _____	_____	\$ _____
	Job #2 _____	1/1/2009 to _____	_____	\$ _____
2. Student's unemployment compensation received to date.	_____	1/1/2009 to _____	_____	\$ _____
3. Spouse's wages:	Job #1 _____	1/1/2009 to _____	_____	\$ _____
compensation received	Job #2 _____	1/1/2009 to _____	_____	\$ _____
4. Spouse's unemployment compensation received to date	_____	1/1/2009 to _____	_____	\$ _____
		<b>End date for last pay period</b>	<b>Income amount</b>	<b>Source of this income</b>
5. Other taxable income, which may include interest or dividend income, alimony, business or farm income, pensions, annuities, taxable Social Security.		1/1/2009 to _____	_____	_____
		1/1/2009 to _____	_____	_____
		1/1/2009 to _____	_____	_____

## SECTION B 2009 Untaxed Income & Benefits Received to Date: January through \_\_\_\_\_ (end date of last pay period)

	From:	To: end date for last pay period		
1. Child support <i>received</i> to date for all children	1/1/2009	to _____	\$ _____	_____
2. Other untaxed income and benefits received to date. This could include tax-exempt interest or dividend income, disability, workmen's compensation, payments to tax-deferred pension, and savings plans such as 401(K) or 403 (B) plans. Housing, food or other living allowances, maintenance income from a separated spouse	1/1/2009	to _____	\$ _____	_____
3. Child Support <i>paid</i> to date by the student (and spouse) whose income is reported on this form	1/1/2009	to _____	\$ _____	_____

# Estimate of Income to be Received for the Remainder of 2009

On this page, please estimate your total taxable and untaxed income from the end of last pay period through December 31, 2009.

## SECTION C Estimated Taxable Income to be Received for the remainder of 2009

Report total amounts, not monthly or weekly.

	Employer/Company	Total Wages or Income for remainder of 2009	Pay Period End Date From Page 3	
1. Student's estimated wages:	Job #1 _____	\$ _____	_____ to 12/31/2009	
	Job #2 _____	\$ _____	_____ to 12/31/2009	
2. Student's unemployment compensation	_____	\$ _____	_____ to 12/31/2009	
3. Spouse's estimated wages:	Job #1 _____	\$ _____	_____ to 12/31/2009	
	Job #2 _____	\$ _____	_____ to 12/31/2009	
4. Spouse's unemployment compensation	_____	\$ _____	_____ to 12/31/2009	
		Income amount for remainder of 2009	Pay period end date from page 3	Source of income
5. Other taxable income, which may include interest or dividend income, alimony, business or farm income, pensions, annuities, taxable Social Security.		\$ _____	_____ to 12/31/2009	_____
		\$ _____	_____ to 12/31/2009	_____
		\$ _____	_____ to 12/31/2009	_____

## SECTION D Untaxed Income to be Received for the remainder of 2009

	Total income	End date from page 3
1. Child support for all children	\$ _____	_____ to 12/31/2009
2. Other untaxed income and benefits This could include tax-exempt interest or dividend income, disability, workmen's compensation, payments to tax-deferred pension, and savings plans such as 401(K) or 403 (B) plans. Housing, food or other living allowances, maintenance income from a separated spouse.	\$ _____	_____ to 12/31/2009
3. Child Support that <i>will be paid</i> by the student (and spouse) whose income is reported on this form	\$ _____	_____ to 12/31/2009

Sign and date: I (we) certify that all the information is accurate and complete. I (we) understand that I (we) may be required to submit copies of 2009 W-2 forms and U.S. income tax returns. Reporting of inaccurate or incomplete information could result in a charge back of financial aid that has already been awarded on the basis of inaccurate information.

**BE SURE TO ENCLOSE THE MOST RECENT PAY STUBS OR INFORMATION TO DOCUMENT ALL INCOME FIGURES YOU HAVE PROVIDED.**

Student's signature: \_\_\_\_\_ Date \_\_\_\_\_

Spouse's signature: \_\_\_\_\_ Date \_\_\_\_\_

If the Office of Financial Aid determines this form to be incomplete, indicate an address for this form to be returned to for completion:

\_\_\_\_\_