

**Office of Financial Aid**

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Indianapolis, Indiana 46227-3697

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<http://financialaid.uindy.edu>

Student name \_\_\_\_\_ SS # \_\_\_\_\_

Date of birth \_\_\_\_\_ Student ID # \_\_\_\_\_

E-mail \_\_\_\_\_ Phone # \_\_\_\_\_

Eligibility for need-based aid for the 2009–2010 academic year usually is based on 2008 income. Certain conditions allow expected 2009 income to be used to calculate eligibility for certain types of aid. Check the appropriate condition listed below and use page 3 to provide information about income earned to date. Use page 4 to report estimated income for the remainder of 2009. Your request will be considered if you **provide a thorough explanation with complete information and documentation.**

**1. Loss of Employment**

\_\_\_\_ Your parent who earned money in 2008 has lost his or her job for at least 10 weeks in 2009.

\_\_\_\_ Your parent who earned money in 2008 has not been able to work in the usual way for at least 10 weeks in 2009. This must be because of a disability or natural disaster that happened in 2008 or 2009. **An explanation must be provided.**

Name of unemployed parent \_\_\_\_\_

Date unemployment began \_\_\_\_\_

If applicable, date returned to work \_\_\_\_\_

Provide an explanation if unemployment or disability benefits will not be received.

**2. Loss of Nontaxable Income/Benefits**

\_\_\_\_ Your parent received untaxed income in 2008 and has lost that income completely for at least 10 weeks in 2009. The untaxed income must be from a public or private agency or from a company or a person ordered by the court to provide that income. Untaxed income and benefits include things like Social Security benefits (including Supplemental Security Income), court-ordered child support, untaxed retirement or disability benefits, or Temporary Assistance for Needy Families (TANF) aid. **Provide an explanation of why the benefit will not continue.**

Name of parent who lost the benefit \_\_\_\_\_

Type of benefit lost \_\_\_\_\_

Date benefit last received \_\_\_\_\_

**3. Separation/Divorce**

\_\_\_\_ Your parents have separated or divorced *after* you filed the Free Application for Federal Student Aid (FAFSA). Separation or divorce must be prior to January 1, 2010. On the remainder of this form, report only the information of the parent with whom the student lives.

Date of separation/divorce: \_\_\_\_\_

**4. Death (Please provide a copy of the death certificate along with this completed form.)**

\_\_\_\_ Your parent has died after you have filed the Free Application for Federal Student Aid.

Name of deceased \_\_\_\_\_

Date of death \_\_\_\_\_

**5. Other:** You may submit this change after July 1, 2009. You must provide documentation of actual income earned and received to date and provide a valid estimate of remaining year income. See pages 3 and 4.

\_\_\_\_ Your parent has changed jobs, had a reduction in work hours (other than overtime) or lost income for a reason other than those listed above. **Provide a detailed explanation of the circumstances.**



# 2009 Income Earned to Date

January through \_\_\_\_\_  
(end date of last pay period)

This information is to be completed by the parent(s) of the student. If the custodial parent has remarried, the step-parent's income also must be included. List the names of all places where you have worked during 2009 along with total earnings to date before taxes. On this page, please report your total taxable and untaxed income from January 1, 2009, to end of last pay period. Do not report monthly (weekly) amounts. Do not leave questions blank; enter the appropriate numbers or 0 when no income is received. If completing form after 12/31/09, complete Section A and B and sign on back.

**Attach the most recent pay stubs or letters from employers to document all amounts you are reporting.**

## SECTION A Taxable Income Earned to Date: January through \_\_\_\_\_ (end date of last pay period)

Pay stub(s) included. How often are you paid?  Weekly  Twice a month  Monthly

	Employer/Company	From:	To: end date for last pay period	Total wages or income
1. Father's wages:	Job #1 _____	1/1/2009	to _____	\$ _____
	Job #2 _____	1/1/2009	to _____	\$ _____
2. Father's unemployment compensation received to date.	_____	1/1/2009	to _____	\$ _____
3. Mother's wages:	_____	1/1/2009	to _____	\$ _____
	_____	1/1/2009	to _____	\$ _____
4. Mother's unemployment compensation received to date.	_____	1/1/2009	to _____	\$ _____

	From:	To: end date for last pay period	Income amount	Source of this income
5. Other taxable income which may include interest or dividend income, alimony, business or farm income, pensions, annuities, taxable social security.	1/1/2009	to _____	\$ _____	_____
	1/1/2009	to _____	\$ _____	_____
	1/1/2009	to _____	\$ _____	_____

## SECTION B 2009 Untaxed Income and Benefits Received to Date: January through \_\_\_\_\_ (end date of last pay period)

	From:	To: end date for last pay period	
1. Child support <i>received</i> to date for all children	1/1/2009	to _____	\$ _____
2. Other untaxed income and benefits received to date. This could include tax-exempt interest or dividend income, disability, workmen's compensation, payments to tax-deferred pension and savings plans such as 401(K) or 403 (B) plans. Housing, food or other living allowances, maintenance income from a separated spouse	1/1/2009	to _____	\$ _____
3. Child support <i>paid</i> to date by the parent(s) whose income is reported on this form	1/1/2009	to _____	\$ _____

## Estimate of Income to be Received for the Remainder of 2009

On this page, please estimate your total taxable and untaxed income from today's date (or end of last pay period) through December 31, 2009. Do not report monthly or weekly amounts.

### SECTION C Estimated Taxable Income to be Received for the Remainder of 2009

Report total amounts, not monthly or weekly.

	Employer/Company	Total wages or income for remainder of 2009	Pay period end date from page 3	
1. Father's estimated wages:	Job #1 _____	\$ _____	_____ to 12/31/2009	
	Job #2 _____	\$ _____	_____ to 12/31/2009	
2. Father's unemployment compensation	_____	\$ _____	_____ to 12/31/2009	
3. Mother's wages:	Job #1 _____	\$ _____	_____ to 12/31/2009	
	Job #2 _____	\$ _____	_____ to 12/31/2009	
4. Mother's unemployment compensation	_____	\$ _____	_____ to 12/31/2009	
		<b>Income amount for remainder of 2009</b>	<b>Pay period end date from page 3</b>	<b>Source of income</b>
5. Other taxable income, which may include interest or dividend income, alimony, business or farm income, pensions, annuities, taxable Social Security.		\$ _____	_____ to 12/31/2009	_____
		\$ _____	_____ to 12/31/2009	_____
		\$ _____	_____ to 12/31/2009	_____

### SECTION D Untaxed Income to be Received for the Remainder of 2009

	Total income	End date from page 3
1. Child support <i>received</i> for all children	\$ _____	_____ to 12/31/2009
2. Other untaxed income and benefits (This could include tax-exempt interest or dividend income, disability, workmen's compensation, payments to tax-deferred pension and savings plans such as 401(K) or 403 (B) plans. Housing, food or other living allowances, maintenance income from a separated spouse)	\$ _____	_____ to 12/31/2009
3. Child support <i>that will be paid</i> by the parent(s) whose income is reported on this form	\$ _____	_____ to 12/31/2009

Sign and date: I (we) certify that all the information is accurate and complete. I (we) understand that I (we) may be required to submit copies of 2009 W-2 forms and U.S. income tax returns. Reporting of inaccurate or incomplete information could result in a charge back of financial aid that already has been awarded on the basis of inaccurate information.

**BE SURE TO ENCLOSE THE MOST RECENT PAY STUBS OR INFORMATION TO DOCUMENT ALL INCOME FIGURES YOU HAVE PROVIDED.**

Father's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Mother's signature: \_\_\_\_\_ Date: \_\_\_\_\_

If the Office of Financial Aid determines this form to be incomplete, please indicate to what address this form should be returned for completion:

\_\_\_\_\_