

# UNIVERSITY of INDIANAPOLIS®

## Exclusion Statement (Independent) 2009-2010

### Office of Financial Aid

1400 East Hanna Avenue / Indianapolis, Indiana 46227-3697  
(317) 788-3217 / Fax: (317) 788-6136 / <http://financialaid.uindy.edu>

Student Name \_\_\_\_\_ SS# or ID# \_\_\_\_\_

Date of Birth \_\_\_\_\_ Student ID # \_\_\_\_\_

E-mail \_\_\_\_\_ Phone# \_\_\_\_\_

List the people in your household and include:

- (1) **yourself (and your spouse, if you have one)** and
- (2) **your children**, if you (and your spouse) will provide for more than half of their support from July 1, 2009, through June 30, 2010, and
- (3) **other people**, if they now live with you and you provide more than half their support and will continue to provide more than half of their support from July 1, 2009, through June 30, 2010.

Write in the name of the college for any household member who will be attending college at least half-time between July 1, 2009, and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program.

FULL NAME	AGE	RELATIONSHIP TO STUDENT	COLLEGE
<b>Student</b>		_____	

Please report the amounts that apply to you or your spouse for the following categories. Do not leave items blank. Report "zero" if appropriate.

- 1) Education credits (Hope and Lifetime Learning Tax Credits ) from IRS form 1040, line 50; 1040A, line 31 for 2008. \$ \_\_\_\_\_
- 2) Taxable earnings from Federal Work-Study or other need-based employment portions of fellowships and assistantships for 2008. \$ \_\_\_\_\_
- 3) Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments) as well as grant or scholarship portions of fellowships and assistantships. \$ \_\_\_\_\_
- 4) Combat pay or special combat pay. Enter only amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W2 (Box 12, Code Q). \$ \_\_\_\_\_
- 5) Did you or your spouse (if applicable) pay child support in 2008?  Yes  No

If you answered "yes" to Question 5, report below the child support you (or your spouse) paid (not received) because of divorce or separation or as a result of a legal requirement. Report the children for whom you paid support and how much you paid for each child. Don't include support for children in your household as reported on the FAFSA.

Full name

Amount paid in 2008

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Indicate an address that this form can be mailed to for completion, in the event that the Financial Aid Office determines this form to be incomplete: