

# UNIVERSITY *of* INDIANAPOLIS.

## BUDGET WORKSHEET SUMMER 2017

### Office of Financial Aid

1400 East Hanna Avenue

Indianapolis, IN 46227-3697

Phone: (317) 788-3217 | Fax: (317) 788-6136

http://financialaid.uindy.edu

Because financial aid eligibility is determined by the difference between the cost of a student's attendance at the University of Indianapolis and the resources available to meet those costs, certain additional allowances in the student's cost-of-attendance budget are available to those who qualify. The following is a worksheet to help determine what costs you will have while attending the University of Indianapolis. Please answer accurately and honestly the questions that apply. **Please report zero (0) when appropriate. Your budget will not be reviewed without appropriate documentation submitted.** Submission of an appeal for a budget increase does not constitute approval for the increase. Students should not expect to receive gift aid such as grants and scholarships to support the budget increase. Generally, loans and college work study are awarded or adjusted to cover the increase in expenses. Submit documentation as requested below.

Student name: \_\_\_\_\_ Student ID#: A \_\_\_\_\_

Date of birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Enrollment period to be considered:  Spring term and/or Summer / May–August\* *A copy of the most recent bill or expense documentation is required per form instructions.*

### \*BOOKS & SUPPLIES

Include costs for books, rental or purchase of any equipment, periodicals, materials, or supplies required of all students within your course of study (e.g., nursing uniforms, stethoscope, etc.).

*Please submit copies of all bookstore receipts.*

\$ \_\_\_\_\_

### LIVING EXPENSES

\*Rent/mortgage payment (*please provide a copy of lease/mortgage agreement showing the amount of monthly payment.*) \$ \_\_\_\_\_ per month

Food \$ \_\_\_\_\_ per month

Utilities (*do not include installation charges; please provide a copy of the most recent bill for each.*)

\*Electric \$ \_\_\_\_\_ per month

\*Gas \$ \_\_\_\_\_ per month

\*Water/sewer \$ \_\_\_\_\_ per month

\*Trash pickup \$ \_\_\_\_\_ per month

\*Phone \$ \_\_\_\_\_ per month

### PERSONAL EXPENSES

Clothing purchases/laundry & dry-cleaning \$ \_\_\_\_\_ per month

Personal hygiene/grooming \$ \_\_\_\_\_ per month

\*Health insurance (medical, dental, vision) \$ \_\_\_\_\_ per month

\*Life insurance \$ \_\_\_\_\_ per month

\*Homeowner's/rental insurance \$ \_\_\_\_\_ per month

*(Please provide a copy of most recent bill showing the amount of monthly payments for health, life & homeowner's/rental insurance.)*

**\*DEPENDENT CARE**

Include actual expenses incurred for dependent care (children, elderly or disabled adults) during class time, study time, fieldwork, internships, and commuting time. *(Please provide proof of monthly payment.)*

\$ \_\_\_\_\_ per month

Costs noted are for how many dependents? \_\_\_\_\_

*Please note names and ages of dependents:*

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

**DISABILITIES** *(Provide proof of expenses.)*

*Include expenses related to your disability.*

Special services \$ \_\_\_\_\_ per month

Personal assistance \$ \_\_\_\_\_ per month

Transportation \$ \_\_\_\_\_ per month

Equipment \$ \_\_\_\_\_ per month

Supplies \$ \_\_\_\_\_ per month

**OTHER** *(Provide proof of expenses.)*

**Do not include consumer debt for credit cards, personal loans, transportation expenses, etc.**

\*Type of expense \_\_\_\_\_ \$ \_\_\_\_\_

\*Type of expense \_\_\_\_\_ \$ \_\_\_\_\_

Return this form and any required documentation to the University of Indianapolis, Office of Financial Aid, 1400 East Hanna Avenue, Indianapolis, IN 46227-3697. ***Please note that budget will not be revised without required documentation submitted.*** By signing this worksheet, you certify that (1) you are the student and (2) that the information provided is accurate to the best of your ability. (Warning: If you purposely give false or misleading information on this form, under federal law you may be fined \$20,000, be sentenced to jail, or both.)

**Student's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

For Office Use Only		
	Spring Term and/or Summer	Comments / Notes
<b>Total fees:</b>	\$	<b>Reviewed by:</b>
<b>Total tuition:</b>	\$	<b>Date:</b>
<b>Total books:</b>	\$	<b>Budget:</b> <input type="checkbox"/> <b>Approved</b> <input type="checkbox"/> <b>Denied</b>
<b>Total room and board:</b>	\$	Note: Please remember to change budget
<b>Total personal expenses:</b>	\$	accordingly in Banner and note the recalculated
<b>Other:</b>		need figure here: \$
<b>Dependent care:</b>	\$	(for revised award period per page 1)
<b>Disabilities:</b>	\$	<input type="checkbox"/> <b>Set PJ on RNANAxX if increase(s).</b>
<b>Other:</b>	\$	<input type="checkbox"/> <b>Set PJ99-Budget increase-on RHACOMM</b>
<b>Revised Budget Total:</b>	\$	<input type="checkbox"/> <b>RBAPBUD Updated</b>
<b>Add Standard Transportation:</b>	\$	<input type="checkbox"/> <b>Change "P" on RRAAREQ to "C"</b>
<b>Final Budget Total:</b>	\$	